



Patriot National Underwriters, Inc.

Application For Miscellaneous Professional Liability Insurance (Claims-Made Form)

1. NAME OF APPLICANT: (If other than parent firm, supply full details of ownership entity):

2. MAILING ADDRESS: (If multiple names and locations, please attach list):

3. WEBSITE ADDRESS: _____

4. DATE ESTABLISHED: _____ Corporation _____ Partnership _____ Individual

5. Is the firm engaged in, owned by, associated with or controlled by any other business? Yes _____ No _____
If yes, give details: _____

a.) Fees and receipts estimated for new policy year: _____

b.) Actual fees & receipts for past three years:

20 \$ _____ 20 \$ _____ 20 \$ _____

6. PROFESSIONAL ACTIVITIES AND SPECIALTY (attach narrative description if necessary)

a.) Describe in detail the professional activities for which coverage is desired and indicate percentage of gross Receipts derived from each activity: _____

b.) Please attach separately lists of:

- (i) five largest clients and description of work performed for each
- (ii) names of partners, key employees, etc. and their professional qualifications
- (iii) professional societies & organizations to which they or the firm belong

c.) Please attach copies of:

- (i) advertisements, brochures, descriptive literature
- (ii) sample contract between you and your clients outlining services to be rendered
- (iii) latest financial data (annual report or balance sheet)

7. NUMBER OF EMPLOYEES, full and part-time and their functions _____

8. a.) Is the applicant engaged in any business or profession other than as described in Item 6.a? Yes _____ No _____
If yes, explain: _____

b.) Give details of any services or operations contemplated or changes in emphasis planned for the coming year: _____

9. Give professional liability coverage for the last five years for the firm:

Carrier	Limit	Deductible	Premium	Expiration Date
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

10. a.) List any professional liability claims actually made against you or any predecessor firm in the past five years:

11. Limits of liability requested _____ Deductible _____

12. Desired term of policy _____

13. The applicant declares that the above statements and representations are true and correct and that no facts have been suppressed or misstated. The completion of this application does not bind the Company to sell nor the applicant to purchase this insurance, but any subsequent contract issued will be in full reliance upon the statements and representations made in this application and this application will be made a part of the policy

The applicant understands that any subsequent contract issued by the Company will be issued on a

CLAIMS-MADE FORM.

Signature of Applicant

Date

Title

Producer